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## AUCTUS ADVISORY CLIENT DETAIL FORM

### Personal Information:

Client Name: \_\_\_\_\_ Date: \_\_\_\_\_

Entity Type: Trust Company Individual Partnership IRD Number: \_\_\_\_\_

Business Type: \_\_\_\_\_

Business Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_

Email: \_\_\_\_\_ Fax: \_\_\_\_\_

Web address: \_\_\_\_\_

Home Address: \_\_\_\_\_

Address for Correspondence: \_\_\_\_\_ Home Business

### Other Tax Entities / Family Members:

Name:	IRD Number:
_____	____ - ____ - ____
_____	____ - ____ - ____
_____	____ - ____ - ____
_____	____ - ____ - ____
_____	____ - ____ - ____
_____	____ - ____ - ____

### Other Professional Relationships:

Lawyer: \_\_\_\_\_ Contact: \_\_\_\_\_

Banker: \_\_\_\_\_ Contact: \_\_\_\_\_

Signed